

SM PRIME HOLDINGS, INC.

PHP 33,300,000,000

Series S Fixed Rate Bonds Due 2025

Series T Fixed Rate Bonds Due 2027

Series U Fixed Rate Bonds Due 2029

Listing Date
23 May 2023

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| Joint Issue Managers | BDO Capital & Investment Corporation China Bank Capital Corporation |
| Joint Lead Underwriters and Bookrunners | BDO Capital & Investment Corporation China Bank Capital Corporation BPI Capital Corporation East West Banking Corporation First Metro Investment Corporation RCBC Capital Corporation SB Capital Investment Corporation |
| Market Makers | East West Banking Corporation Metropolitan Bank & Trust Company |
| Trustee | Philippine National Bank - Trust Banking Group |
| Registrar & Paying Agent | Philippine Depository & Trust Corp. |
| Broker Specialists | Metropolitan Bank & Trust Company Philippine Commercial Capital, Inc. Rizal Commercial Banking Corporation |
| PDEX Trading Participants | Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) |