



Partners Through Generations

08 January 2024


Atty. Marie Rose M. Magallen-Lirio
Head - Issuer Compliance and Disclosure Department (ICDD)
PHILIPPINE DEALING & EXCHANGE CORP.
29/F BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Dear Atty. Magallen-Lirio,

Please see attached disclosure for the information of the Exchange.

Thank you.

Sincerely yours,


MARIA THERESA M. BLAZA
Vice President, Division Head
Economics and Industry Research Division
Corporate Planning Group
Rizal Commercial Banking Corporation

COVER SHEET

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S.E.C. Registration Number

R	I	Z	A	L		C	O	M	M	E	R	C	I	A	L		B	A	N	K	I	N	G						
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C	O	R	P	O	R	A	T	I	O	N		A	N	D		S	U	B	S	I	D	I	A	R	I	E	S		
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(Company's Full Name)

Y	U	C	H	E	N	G	C	O		T	O	W	E	R	,		R	C	B	C		P	L	A	Z	A	,		
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M	A	R	I	A		C	H	R	I	S	T	I	N	A		P	.		A	L	V	A	R	E	Z
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Contact Person

8	8	9	4	9	4	5	7
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Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

1	7	-	C
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FORM
TYPE

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Month Day

Annual Meeting

Secondary License Type, If
Applicable

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S	E	C
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Dept. Requiring this
Doc.

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Amended Articles Number/Section

7	4	8
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Total No. of
Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS									
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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. January 8, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (Sec Use only)
Province, country or other Industry Classification Code
jurisdiction of incorporation
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
Address of principal office Postal Code
8. 8894-9000
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amt. of Debt O/S
Common Stock, P10.00 par value	2,419,536,120 (as of January 8, 2024)
11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.


This is to advise the Exchange that RCBC announces its intention to offer US\$ Sustainability Bonds.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: January 8, 2024


MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer

08 January 2024

MS. FRANCE ALEXANDRA D. TOM WONG
Head, Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC
6th Floor, PSE Tower
5th Avenue cor. 28th Street
Bonifacio Global City, Taguig City

Dear Ms. Tom Wong,

We are writing to inform the Exchange of the following:


Rizal Commercial Banking Corporation (RCBC) intends to offer a benchmark-sized US\$ Senior Unsecured Sustainability Notes via a drawdown under the US\$3,000,000,000 Medium Term Note Program and has prepared a note offering circular for this purpose, which will be uploaded to and in accordance with the rules of the Singapore Exchange Securities Trading Limited. The Notes will be issued under the Sustainable Finance Framework of RCBC. RCBC has mandated the following parties for this drawdown:

Joint Bookrunners:	Australia and New Zealand Banking Group Limited, Citigroup Global Markets Limited and SMBC Nikko Securities (Hong Kong) Limited
International Legal Counsel:	Allen & Overy
Domestic Legal Counsel:	Romulo Mabanta Buenaventura Sayoc & de los Angeles
Auditors:	P&A Grant Thornton

In relation to the marketing of the proposed drawdown, fixed income investors call(s) are scheduled for 08 January 2024.

Thank you.

Very truly yours,



MARIA CHRISTINA P. ALVAREZ
Corporate Planning Group Head and Chief Information Officer
Rizal Commercial Banking Corporation

cc: Atty. Marie Rose M. Magallen-Lirio, Head
Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

C00082-2024

ANNEX A

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C****CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Jan 8, 2024

2. SEC Identification Number

17514

3. BIR Tax Identification No.

000-599-760-000

4. Exact name of issuer as specified in its charter

RIZAL COMMERCIAL BANKING CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6819 Ayala cor. Gil J. Puyat Ave., Makati City

Postal Code

0727

8. Issuer's telephone number, including area code

8894-9000

9. Former name or former address, if changed since last report

Not Applicable

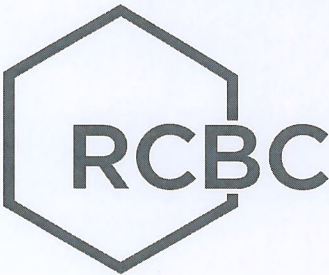
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,120

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure
RCBC announces intention to offer US\$ Sustainability Bonds
Background/Description of the Disclosure
Please see attached.
Other Relevant Information
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Filed on behalf by:	
Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer