

10 January 2024

Atty. Marie Rose M. Magallen-Lirio
Head - Issuer Compliance and Disclosure Department (ICDD)
PHILIPPINE DEALING & EXCHANGE CORP.
29/F BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Dear Atty. Magallen-Lirio,

Please see attached disclosure for the information of the Exchange.

Thank you.

Sincerely yours,



MARIA THERESA M. BLAZA
Vice President, Division Head
Economics and Industry Research Division
Corporate Planning Group
Rizal Commercial Banking Corporation

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C O R P O R A T I O N	A N D	S U B S I D I A R I E S		
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Company Telephone Number

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FORM
TYPE

Fiscal Year

Annual Meeting

Secondary License Type, If
Applicable

S	E	C
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Dept. Requiring this
Doc.

Amended Articles Number/Section

748

Total No. of
Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. January 10, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (Sec Use only)
Province, country or other
jurisdiction of incorporation Industry Classification Code
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
Address of principal office Postal Code
8. 8894-9000
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u>
Common Stock, P10.00 par value	2,419,536,120 (as of January 10, 2024)
11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

This is to advise the Exchange of RCBC's IPG announcement of US Dollar bond.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: January 10, 2024


for: MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer

10 January 2024

MS. FRANCE ALEXANDRA D. TOM WONG

Head, Disclosure Department

THE PHILIPPINE STOCK EXCHANGE, INC

6th Floor, PSE Tower

5th Avenue cor. 28th Street

Bonifacio Global City, Taguig City

Dear Ms. Tom Wong,

We are writing to inform the Exchange that Rizal Commercial Banking Corporation (RCBC) has announced terms for a US\$ Unsecured Reg S Sustainability Notes due 2028 (the "Notes"). The Notes will be issued via a drawdown under RCBC's US\$3,000,000,000 Medium Term Note Program. The Notes will be listed on the Singapore Exchange Securities Trading Limited. The pricing is expected during European trading hours today.

The salient features of the Notes are below:

Issue Size:	USD benchmark
Interest Structure:	Fixed rate coupon, payable semi-annually
Initial Price Guidance:	5-year U.S. Treasury + <u>195</u> bps
Minimum Denomination:	US\$200,000 x US\$1,000
Issue Date:	17 January 2024
Tenor:	5-years and one day
Use of Proceeds:	The net proceeds from the issue of the Notes will be applied by RCBC to support and finance and/or refinance RCBC's loans to customers or its own operating activities in eligible green and social categories as defined in RCBC's Sustainable Finance Framework

Thank you.

Very truly yours,


for **MARIA CHRISTINA P. ALVAREZ**

Corporate Planning Group Head and Corporate Information Officer
Rizal Commercial Banking Corporation

cc. Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C****CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Jan 10, 2024

2. SEC Identification Number

17514

3. BIR Tax Identification No.

000-599-760-000

4. Exact name of issuer as specified in its charter

RIZAL COMMERCIAL BANKING CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6819 Ayala cor. Gil J. Puyat Ave., Makati City

Postal Code

0727

8. Issuer's telephone number, including area code

8894-9000

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,120

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

RCBC's IPG announcement of US Dollar bond

Background/Description of the Disclosure

Please see attached.

Other Relevant Information

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Filed on behalf by:

Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer