

COVER SHEET

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A	Y	A	L	A		C	O	R	P	O	R	A	T	I	O	N													

(Company's Full Name)

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E	,	A	Y	A	L	A		A	V	E	N	U	E	,	M	A	K	A	T	I		C	I	T	Y				

(Business Address: No. Street City / Town / Province)

ATTY. SOLOMON M. HERMOSURA

Contact Person

7908-3346

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

	1	7	-	C
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FORM TYPE

0	4
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Month

2	9
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Day

Annual Meeting

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Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **January 10, 2024**
Date of Report (Date of earliest event reported)
2. **34218**
SEC Identification Number
3. **000-153-610-000**
BIR Tax Identification Number
4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas
cor Makati Avenue, Makati City**
Address of principal office
- 1226**
Postal code
8. **(02)7908-3000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	619,807,425 shares
Preferred A Series 1 Shares	5,244,515 shares
Preferred B Series 2 Shares	30,000,000 shares
Voting Preferred Shares	200,000,000 shares

: **Item 9- Other Events**

Re: Clarification of the news report entitled, "Bloomberg report: Japan's Mitsubishi eyes \$100 million from Ayala shares sale"

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant



Jose Martin C. Lopez

Head – Investor Relations

Date : **January 10, 2024**

* Print name and title of the signing officer under the signature.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 10, 2024

2. SEC Identification Number

34218

3. BIR Tax Identification No.

000-153-610-000

4. Exact name of issuer as specified in its charter

AYALA CORPORATION

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas cor Makati Avenue, Makati
City

Postal Code

1226

8. Issuer's telephone number, including area code

(02) 7908-3000

9. Former name or former address, if changed since last report

NA

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common Shares	619,807,425	
Preferred A Shares (Reissued)	5,244,515	
Preferred B Series 2 Shares	30,000,000	
Voting Preferred Shares	200,000,000	

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ayala Corporation AC

PSE Disclosure Form 4-13 - Clarification of News Reports *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Clarification of news article entitled, "Bloomberg report: Japan's Mitsubishi eyes \$100 million from Ayala shares sale"

Source

Bilyonaryo.com

Subject of News Report

Bloomberg report: Japan's Mitsubishi eyes \$100 million from Ayala shares sale

Date of Publication

Jan 9, 2024

Clarification of News Report

This refers to the request to clarify the news article entitled "Bloomberg report: Japan's Mitsubishi eyes \$100 million from Ayala shares sale" from Bilyonario.com on January 9, 2024. It was reported in part that:

"Japanese trading giant Mitsubishi Corp. is unloading shares in Ayala Corp., the Philippines' oldest conglomerate.

According to a Bloomberg report, Mitsubishi is offering 8.6 million Ayala shares at a range of P634 to P647 per share, which reflects a discount of seven to 8.9 percent to the listed firm's closing price on Jan. 9.

Bloomberg reported that the transaction could generate up to \$100 million for Mitsubishi.

The terms of the deal include a 90-day lock-up period for the seller.

...."

We would like to clarify that the potential \$100 million to be generated from the transaction is an estimate of Bloomberg. We confirm that the rest of the quoted information is aligned with the terms and conditions of the transaction.

Other Relevant Information

None.

January 10, 2024

Securities and Exchange Commission
SEC Building, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Director, Markets and Securities Regulation Department

**The Philippine Stock Exchange,
Inc.** 6/F Philippine Stock Exchange
Tower 5th Avenue corner 28th
Street, Bonifacio Global City,
Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Officer-In-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation
29/F BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Mesdames/Gentlemen:

Ayala has filed a disclosure in relation to the Philippine Stock Exchange's request for a news clarification on the article entitled "Bloomberg report: Japan's Mitsubishi eyes \$100 million from Ayala shares sale", which appeared in Bilyonario.com on January 9, 2024. The relevant portion of the article is quoted below:

"Japanese trading giant Mitsubishi Corp. is unloading shares in Ayala Corp., the Philippines' oldest conglomerate.

According to a Bloomberg report, Mitsubishi is offering 8.6 million Ayala shares at a range of P634 to P647 per share, which reflects a discount of seven to 8.9 percent to the listed firm's closing price on Jan. 9.

Bloomberg reported that the transaction could generate up to \$100 million for Mitsubishi.

The terms of the deal include a 90-day lock-up period for the seller.

...."

We would like to clarify that the potential \$100 million to be generated from the transaction is an estimate of Bloomberg. We confirm that the rest of the quoted information is aligned with the terms and conditions of the transaction.

Very Truly Yours,

A handwritten signature in black ink, appearing to be 'JM Lopez', written in a cursive style.

Jose Martin C. Lopez
Head - Investor Relations