

January 17, 2024

## **Securities & Exchange Commission**

Secretariat Building, PICC Complex Roxas Boulevard, Pasay City

Attention: Mr. Vicente Graciano P. Felizmenio, Jr.

<u>Director – Markets and Securities Regulation Department</u>

## **Philippine Dealing & Exchange Corporation**

29th Floor, BDO Equitable Tower

8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio

Head - Issuer Compliance and Disclosure Department

#### Gentlemen:

We furnish you with a copy of our letter dated January 17, 2024 in response to the letter of the Philippine Stock Exchange of even date wherein PLDT Inc. was requested to clarify information and/or to provide relevant information in relation to the news article entitled "MVP-Lopez done deal? ABS-CBN shares soar amid talks PLDT's purchase of Sky Cable clears anti-competition body" as posted in Bilyonaryo.com on January 16, 2024.

Very truly yours,

Mark David P. Martinez
Assistant Corporate Secretary

PLDT Inc.

### **COVER SHEET**

SEC Registration Number Ρ W 5 5 Company Name T C. D N Principal Office (No./Street/Barangay/City/Town/Province) R Α M 0 N C 0 U G C 0 В U J Α N L D N G U M Α K Α T ı Α ٧ Ε N Ε M K T C Α Α I T Υ Form Type Department requiring the report Secondary License Type, If Applicable C 17 S R D M **COMPANY INFORMATION** Company's Email Address Company's Telephone Number/s Mobile Number **Annual Meeting** Fiscal Year No. of Stockholders Month/Day Month/Day 11,397 Every 2<sup>nd</sup> Tuesday of June December 31 As of December 31, 2023 **CONTACT PERSON INFORMATION** The designated contact person <u>MUST</u> be an Officer of the Corporation Name of Contact Person **Email Address** Telephone Mobile Number Number/s Marilyn A. Victorio-Aquino mvaquino@pldt.com.ph 82500254 Contact Person's Address 9/F MGO Building, Legaspi St. corner Dela Rosa St., Makati City

# SECURITIES AND EXCHANGE COMMISSION

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.1

1.	January 17, 2024 Date of Report (Date of earliest event reported)			
2.	SEC Identification Number PW-55			
3.	BIR Tax Identification No. 000-488-793-00000			
4.	PLDT Inc. Exact name of issuer as specified in its charter			
5.	PHILIPPINES Province, country or other jurisdiction of Incorporation	6 n Industry Clas	_ (SEC Use Only) sification Code	
7.	Ramon Cojuangco Building, Makati A	venue, Makati City	1200	
	Address of principal office		Postal Code	
8.	(632) 8250-0254			
	Issuer's telephone number, including area code			
9.	Not Applicable Former name or former address, if changed since last report			
10.	Securities registered pursuant to Sections 8 and 12 of the Securities Regulation Code and Sections 4 and 8 of the Revised Securities Act			
	Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding			

### 11. Item 9 (Other Events)

Attached herewith is a copy of our letter dated January 17, 2024 in response to the letter of the Philippine Stock Exchange of even date wherein PLDT Inc. was requested to clarify information and/or to provide relevant information in relation to the Bilyonaryo.com news article entitled "MVP-Lopez done deal? ABS-CBN shares soar amid talks PLDT's purchase of Sky Cable clears anti-competition body" as posted in Bilyonaryo.com on January 16, 2024.

Pursuant to the requirements of the Securities Regulation Code, the Company has duly authorized and caused this Report to be signed on its behalf by the undersigned.

PLDT Inc.

By

Mark Dayid P. Martinez Assistant Corporate Secretary

January 17, 2024



January 17, 2024

The Philippine Stock Exchange, Inc. 6/F Philippine Stock Exchange Tower 28<sup>th</sup> Street corner 5<sup>th</sup> Avenue Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong

Officer-in-Charge - Disclosure Department

### Gentlemen:

We refer to the letter of the PSE dated January 17, 2024 requesting PLDT Inc. ("PLDT") to clarify information and/or to provide relevant information in relation to the news article entitled "MVP-Lopez done deal? ABS-CBN shares soar amid talks PLDT's purchase of Sky Cable clears anticompetition body" as posted in Bilyonaryo.com on January 16, 2024.

The news article states, in part, that:

"Will the Lopez family finally pop the champagne bottle with the much-anticipated completion of the sale of ABS-CBN Broadcasting's cable and broadband arm to bilyonaryo Manny V. Pangilinan's PLDT?

According to a Babbler, the Philippines Competition Commission (PCC) has reportedly given its approval for PLDT's 100 percent buyout of ABS-CBN's Sky Cable.

. . . .

The sale of Sky Cable will generate P4 billion, representing ABS-CBN's 59 percent stake in the company. ABS-CBN plans to use the fresh cash to pay off its maturing debt while concentrating its resources on content creation.

. . . .

On its part, PLDT will merge Sky Cable's fiber broadband subsrcibers while the cable TV will be absorbed by Cignal, a wholly owned subsidiary of the MediaQuest Holdings under the PLDT Beneficial Trust Fund.

. . . . .

We wish to clarify that the Philippine Competition Commission (the "PCC") has not yet concluded its review process for PLDT's proposed acquisition of the broadband business and related assets of Sky Cable Corporation ("Sky") through the purchase of 100% of Sky's total issued and outstanding capital stock (the "Proposed Transaction"). Once the approval of the PCC is obtained, the sellers will continue to work on the other closing conditions which include, among others, the termination or cessation of Sky's pay TV and cable businesses, obtaining all other applicable government approvals and clearances, and obtaining all required consents and corporate actions. Obtaining the closing conditions is necessary for the implementation of the Proposed Transaction.

We trust that the foregoing explanation clarifies matters.

Very truly yours,

Mark David P. Martinez
Assistant Corporate Secretary
PLDT Inc.