



## DEVELOPMENT BANK OF THE PHILIPPINES

### PHP 8,750,000,000

### Fixed Rate Series 5 Bonds Due 2025

Enrollment Date  
12 February 2024

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|---|---|
| <b>Issue Manager, Sole Arranger<br/>and Sole Bookrunner</b> | China Bank Capital Corporation  |
| <b>Selling Agents</b>                                       | China Bank Capital Corporation<br>Development Bank of the Philippines   |
| <b>Market Maker</b>   | China Banking Corporation   |
| <b>Trustee</b>  | Land Bank of the Philippines – Trust Banking Group  |
| <b>Registrar &amp; Paying Agent</b>                         | Philippine Depository & Trust Corp.   |
| <b>Broker Specialists</b>                                   | Metropolitan Bank & Trust Company<br>Philippine Commercial Capital, Inc.<br>Rizal Commercial Banking Corporation  |
| <b>PDEX<br/>Trading Participants</b>                        | <p>Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital &amp; Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Citicorp Financial Services &amp; Insurance Brokerage Phils. Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings &amp; Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank &amp; Trust Company • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)</p> |