

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 25, 2024
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City, Philippines
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,183,251,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation

MEG

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting
References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

2024 Annual Stockholders' Meeting

Background/Description of the Disclosure

Notice and Agenda for Annual Stockholders' Meeting on May 13, 2024 with record date of April 12, 2024

Type of Meeting

Annual

Special

Date of Approval by Board of Directors	Mar 25, 2024
Date of Stockholders' Meeting	May 13, 2024
Time	8:30 AM
Venue	The meeting will be conducted virtually, through the link that can be accessed on the Company's website, and participation will be via remote communication or in absentia.
Record Date	Apr 12, 2024

Agenda	<ol style="list-style-type: none"> 1. Call to Order 2. Certification of Notice and Quorum 3. Approval of the Minutes of the Annual Meeting of Stockholders held on 16 June 2023 4. Annual Report of Management 5. Appointment of External Auditors 6. Ratification of Acts and Resolutions of the Board of Directors, Board Committees, and Management 7. Election of Directors 8. Adding Entering into Guaranty or Surety Arrangements as Among the Secondary Purposes of the Corporation, and Amending the Second Article of the Articles of Incorporation for the Purpose 9. Increasing the Authorized Capital Stock from Php40,200,000,000 to Php45,700,000,000 and Amending the Seventh Article of the Articles of Incorporation for the Purpose 10. Amending the By-Laws Provisions on the Conduct of Annual and Special Meeting of the Stockholders, Sending of Notices, and the Conduct of Meetings of the Board of Directors, and Amending Article I, Section 1, 2 and 3, and Article II, Section 3 of the By Laws for the Purpose 11. Other Matters 12. Adjournment
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Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information
Please see attached SEC Form 17-C.

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
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AND SRC RULE 17.2 (c) THEREUNDER

1. **March 25, 2024**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, Country or other jurisdiction of incorporation or organization
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7. **30th Floor, Alliance Global Tower**
36th Street cor. 11th Avenue
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Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	31,183,251,872
Preferred	6,000,000,000
Total	37,183,251,872

10. **Item 9(b)**

Please be informed that the Board of Directors of Megaworld Corporation (the "Corporation"), at its meeting held on 25 March 2024, approved the holding of its Annual Stockholders' Meeting on Monday, 13 May 2024, at 8:30 AM, to be conducted virtually, through the link that can be accessed on the Company's website, with the following agenda:

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of the Minutes of the Annual Meeting of Stockholders held on 16 June 2023
4. Annual Report of Management
5. Appointment of External Auditors
6. Ratification of Acts and Resolutions of the Board of Directors, Board Committees, and Management
7. Election of Directors
8. Adding Entering into Guaranty or Surety Arrangements as Among the Secondary Purposes of the Corporation, and Amending the Second Article of the Articles of Incorporation for the Purpose
9. Increasing the Authorized Capital Stock from Php40,200,000,000 to Php45,700,000,000 and Amending the Seventh Article of the Articles of Incorporation for the Purpose
10. Amending the By-Laws Provisions on the Conduct of Annual and Special Meeting of the Stockholders, Sending of Notices, and the Conduct of Meetings of the Board of Directors, and Amending Article I, Section 1, 2 and 3, and Article II, Section 3 of the By Laws for the Purpose
11. Other Matters
12. Adjournment

Stockholders of record as of 12 April 2024 will be entitled to notice of, and to vote at, the Annual Stockholders' Meeting.

The Board has decided to hold the 2024 Annual Stockholders' Meeting at an earlier date in view of the fact that certain directors and key officers of the Corporation will be unavailable on said date. The Board has determined that the holding of the Annual Stockholders' Meeting at an earlier date will benefit the stockholders since they will be provided with timely and relevant information regarding the performance and management of the Corporation. Further, as the Corporation intends to amend its Articles of Incorporation and By-Laws, setting the Annual Stockholders' Meeting at an earlier date would facilitate the early filing and processing of the application for amendment, and approval thereof by the Securities and Exchange Commission.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:



DR. FRANCISCO C. CANUTO

Senior Vice President and
Corporate Information Officer

March 25, 2024