



SM INVESTMENTS

March 27, 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

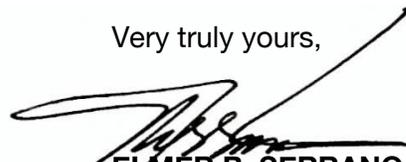
Re: **Purchase of CREIT Shares**
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Ladies and Gentlemen:

Please be informed that SM Investments Corporation has purchased from Citicore Renewable Energy Corporation and Citicore Solar Tarlac 1, Inc. a total of 1,884,374,000 shares of Citicore Energy REIT Corporation (**CREIT**), representing 28.79% of CREIT's total outstanding capital stock, at a total purchase price of Php5Bn.

Thank you.

Very truly yours,



ELMER B. SERRANO
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
March 27, 2024
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0105
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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Common	1,222,023,358
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11. Indicate the item numbers reported herein:

Item 9. Other Events

SM Investments Corporation has purchased from Citicore Renewable Energy Corporation and Citicore Solar Tarlac 1, Inc. a total of 1,884,374,000 shares of Citicore Energy REIT Corporation (CREIT), representing 28.79% of CREIT's total outstanding capital stock, at a total purchase price of Php5Bn.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary

Date: 27 March 2024