

<b>AMENDED GENERAL INFORMATION SHEET</b> FOR THE YEAR 2023 STOCK CORPORATION			
<b>GENERAL INSTRUCTIONS:</b> 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. <b>DO NOT LEAVE ANY ITEM BLANK.</b> WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE <b>CORPORATE SECRETARY</b> OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. 6. <b>ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.</b> 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.			
===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME:</b> <div style="text-align: center;">AYALA LAND, INC.</div>		<b>DATE REGISTERED:</b> <div style="text-align: center;">JUNE 30, 1988</div>	
<b>BUSINESS/TRADE NAME:</b> <div style="text-align: center;">AYALA LAND, INC.</div>		<b>FISCAL YEAR END:</b> <div style="text-align: center;">DECEMBER 31</div>	
<b>SEC REGISTRATION NUMBER:</b> <div style="text-align: center;">152747</div>		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b> <div style="text-align: center;">000-153-790-000</div>	
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> <div style="text-align: center;">ANY DATE IN APRIL OF EACH YEAR</div>		<b>WEBSITE/URL ADDRESS:</b> <div style="text-align: center;">www.ayalaland.com.ph</div>	
<b>ACTUAL DATE OF ANNUAL MEETING:</b> <div style="text-align: center;">APRIL 26, 2023</div>		<b>EMAIL ADDRESS:</b> <div style="text-align: center;">inquiry@ayalaland.com.ph</div>	
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY		<b>FAX NUMBER:</b> <div style="text-align: center;">7750-6790</div>	
<b>OFFICIAL E-MAIL ADDRESS:</b> <a href="mailto:corporatesecretary@ayalaland.com.ph">corporatesecretary@ayalaland.com.ph</a>	<b>ALTERNATE E-MAIL ADDRESS:</b>	<b>OFFICIAL MOBILE NUMBER:</b>	<b>ALTERNATE MOBILE NO.:</b>
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> <div style="display: flex; justify-content: space-between;"> <span>SGV &amp; CO.*</span> <span>MICHAEL C. SABADO</span> </div>		<b>SEC ACCREDITATION NUMBER (if applicable):</b> <div style="text-align: center;">0664-AR-4 (Group A)</div>	
<b>TELEPHONE NUMBER(S):</b> <div style="text-align: center;">7908-3100 / 7908-3676</div>		<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> <div style="text-align: center;">Please see Annex "A"</div>	
<b>INDUSTRY CLASSIFICATION:</b> <div style="text-align: center;">REAL ESTATE</div>		<b>GEOGRAPHICAL CODE:</b> <div style="text-align: center;">N.A.</div>	
===== INTERCOMPANY AFFILIATIONS =====			
<b>PARENT COMPANY</b>	<b>SEC REGISTRATION NUMBER</b>	<b>ADDRESS</b>	
AYALA CORPORATION	<div style="text-align: center;">34218</div>	37F to 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS COR. MAKATI AVENUE, MAKATI CITY 1226	
<b>SUBSIDIARY/AFFILIATE</b>	<b>SEC REGISTRATION NUMBER</b>	<b>ADDRESS</b>	
PLEASE SEE "ANNEX B"			
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

\*On 26 April 2023, the Company's stockholders approved the election of PwC Isla Lipana & Co. as the independent auditor for ensuing year.  
 Note: This Amended General Information Sheet is being filed to report the resignation of an officer effective February 29, 2024.

**AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

☒

No

☐

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4.

☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

☐

a. acting as a formation agent of juridical persons

☐

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7.

Persons who provide any of the following services:

☐

a. managing of client money, securities or other assets

☐

b. management of bank, savings or securities accounts

☐

c. organization of contributions for the creation, operation or management of companies

☒

None of the above

Describe nature of business:

REAL ESTATE AS PROVIDED UNDER RA 11521

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

☒

No

☐

AMENDED GENERAL INFORMATION SHEET							
STOCK CORPORATION							
===== PLEASE PRINT LEGIBLY =====							
CORPORATE NAME:							
AYALA LAND, INC.							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)			
	COMMON	20,000,000,000	1.00	20,000,000,000.00			
	PREFERRED***	15,000,000,000	0.10	1,500,000,000.00			
TOTAL		35,000,000,000	TOTAL PhP	21,500,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12,916	COMMON	11,099,811,976	3,337,476,439	1.00	11,099,811,976.00	40%
	2,606	PREFERRED	12,387,621,150	222,462,796	0.10	1,238,762,115.00	45%
		COMMON	721,948,806	N.A.	1.00	721,948,806.00	N.A.
		PREFERRED	623,982,136	N.A.	0.10	62,398,213.60	N.A.
TOTAL			24,833,364,068		TOTAL PhP	13,122,921,110.60	86%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS	256	COMMON	3,885,185,755	3,885,185,755	1.00	3,885,185,755.00	14%
VARIOUS	65	PREFERRED	54,891,473	54,891,473	0.10	5,489,147.30	0%
Percentage of Foreign Equity:		14%	3,940,077,228		TOTAL PhP	3,890,674,902.30	14%
TOTAL SUBSCRIBED P						17,013,596,012.90	100%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	12,916	COMMON	11,099,811,976	1.00	11,099,811,976.00	40%	
	2,606	PREFERRED	12,387,621,150	0.10	1,238,762,115.00	45%	
		COMMON	721,948,806	1.00	721,948,806.00	N.A.	
		PREFERRED	623,982,136	0.10	62,398,213.60	N.A.	
TOTAL			24,833,364,068		TOTAL PhP	13,122,921,110.60	86%
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VARIOUS	256	COMMON	3,885,185,755	1.00	3,885,185,755.00	14%	
VARIOUS	65	PREFERRED	54,891,473	0.10	5,489,147.30	0%	
TOTAL			3,940,077,228		TOTAL PhP	3,890,674,902.30	14%
TOTAL PAID-UP PhP					17,013,596,012.90	100%	
ADDITIONAL PAID-IN CAPITAL PhP					83,144,587,284.64		
SUBSCRIPTION RECEIVABLE PhP					(2,269,049,568.56)		
TOTAL CAPITALIZATION PhP					97,889,133,728.98		
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.							
***With voting rights.							

## AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

### DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JAIME AUGUSTO ZOBEL DE AYALA	FILIPINO	Y	C	M	Y	CHAIRMAN	N.A.	
2. CEZAR P. CONSING	FILIPINO	N	M	M	Y	VICE CHAIRMAN	C/M	
3. ANNA MA. MARGARITA B. DY	FILIPINO	N	M	F	Y	PRESIDENT & CHIEF EXECUTIVE OFFICER	N.A.	
4. ARTURO G. CORPUZ	FILIPINO	N	M	M	Y	N.A.	N.A.	
5. MARIANA BEATRIZ ZOBEL DE AYALA	FILIPINO	N	M	F	Y	SENIOR VICE PRESIDENT	N.A.	
6. CESAR V. PURISIMA	FILIPINO	N	I	M	Y	N.A.	C/M A/C N/M	
7. REX MA. A. MENDOZA	FILIPINO	N	I	M	Y	N.A.	C/C A/M N/M	
8. SURENDRA MOHAN MENON	SINGAPOREAN	N	I	M	Y	N.A.	N.A.	
9. DANIEL GABRIEL M. MONTECILLO	FILIPINO	N	I	M	Y	N.A.	A/M N/C	
10. ROBERT S. LAO	FILIPINO	N	-	M	Y	SENIOR VICE PRESIDENT	N.A.	
11. AUGUSTO D. BENGZON	FILIPINO	N	-	M	Y	SENIOR VICE PRESIDENT, CHIEF FINANCE OFFICER, TREASURER & CHIEF COMPLIANCE OFFICER	N.A.	
12. SOLOMON M. HERMOSURA	FILIPINO	N	-	M	Y	GROUP GENERAL COUNSEL & CORPORATE SECRETARY*	N.A.	
13. LAURENT P. LAMASUTA	FILIPINO	N	-	M	Y	SENIOR VICE PRESIDENT	N.A.	
14. DANTE M. ABANDO	FILIPINO	N	-	M	Y	SENIOR VICE PRESIDENT	N.A.	
15. ANNABETH R. BERNARDO	FILIPINO	N	-	F	Y	CHIEF AUDIT EXECUTIVE	N.A.	

#### INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

\*Mr. Hermosura resigned as an officer of the Company effective February 29, 2024.

## AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

### DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
16. MAPHILINDO S. TANDOC	FILIPINO	N	-	M	Y	CHIEF RISK OFFICER	N.A.	
17. ROSCOE M. PINEDA	FILIPINO	N	-	M	N	VICE PRESIDENT AND CHIEF INFORMATION OFFICER	N.A.	
18. MA. FLORENCE THERESE DG. MARTIREZ-	FILIPINO	N	-	F	Y	ASSISTANT CORPORATE SECRETARY	N.A.	
19. -NOTHING FOLLOWS								
20.								
21.								
22.								
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24.								
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30.								

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SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

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## AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 15,843 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 14,928

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP779,654,520,000.00

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
1. AYALA CORPORATION FILIPINO 37F to 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS COR. MAKATI AVENUE, MAKATI CITY 1226	COMMON	7,622,336,690	7,622,336,690.00	72.14%	8,838,654,754.00	000-153-610-000
	PREFERRED	12,163,180,640	1,216,318,064.00			
	TOTAL	19,785,517,330	8,838,654,754.00			
2. PCD NOMINEE CORP. NON-FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY	COMMON	3,877,134,144	3,877,134,144.00	14.14%	3,877,134,144.00	004-774-849
3. PCD NOMINEE CORP. FILIPINO G/F MSE BLDG., AYALA AVENUE, MAKATI CITY	COMMON	3,141,742,370	3,141,742,370.00	11.45%	3,141,742,370.00	004-774-849
4. GOVERNMENT SERVICE INSURANCE SYSTEM FILIPINO 6/F GSIS FINANCIAL CENTER, MACAPAGAL AVENUE, PASAY CITY	PREFERRED	156,350,871	15,635,087.10	0.57%	15,635,087.10	000-766-810
5. THE PROVINCE OF CEBU FILIPINO C/O OFFICE OF THE GOVERNOR, PROVINCIAL CAPITOL COMPOUND, CEBU CITY	COMMON	15,682,093	15,682,093.00	0.06%	15,682,093.00	001-985-298
6. HSBC MANILA OBO A/C 000-171512-554 NON-FILIPINO 7/F HSBC CENTRE, 3058 FIFTH AVENUE WEST, BONIFACIO GLOBAL CITY, TAGUIG	PREFERRED	15,051,000	1,505,100.00	0.05%	1,505,100.00	000-504-444
7. ESOWN ADMINISTRATOR 2020 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	14,600,991	14,600,991.00	0.05%	14,600,991.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL			-			
ADDITIONAL PAID-IN CAPITAL			-			
TOTAL CAPITALIZATION			-			

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

<b>AMENDED GENERAL INFORMATION SHEET</b>						
STOCK CORPORATION						
===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: AYALA LAND, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 15,843		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 14,928				
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:					PhP779,654,520,000.00	
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
8. ESOWN ADMINISTRATOR 2022 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	14,160,730	14,160,730.00	0.05%	14,160,730.00	N.A.
9. SCB OBO SSBTC FUND OD67 ACCT 000260708171 FILIPINO SECURITY BANK CENTRE 6676 AYALA AVENUE, MAKATI CITY	PREFERRED	13,670,744	1,367,074.40	0.05%	1,367,074.40	000-498-020-000
10 ESOWN ADMINISTRATOR 2015  FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	11,999,340	11,999,340.00	0.04%	11,999,340.00	N.A.
11 SOCIAL SECURITY SYSTEM FILIPINO SSS MAIN BUILDING EAST AVENUE, DILIMAN QUEZON CITY	COMMON	11,576,800	11,576,800.00	0.04%	11,576,800.00	000-728-944
12 ESOWN ADMINISTRATOR 2021 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	11,360,124	11,360,124.00	0.04%	11,360,124.00	N.A.
13 ESOWN ADMINISTRATOR 2016 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	10,912,697	10,912,697.00	0.04%	10,912,697.00	N.A.
14 ESOWN ADMINISTRATOR 2013 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	10,386,543	10,386,543.00	0.04%	10,386,543.00	N.A.
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			-	-		
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					-	
<b>ADDITIONAL PAID-IN CAPITAL</b>					-	
<b>TOTAL CAPITALIZATION</b>					-	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTN Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.						

# **AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA LAND, INC.

TOTAL NUMBER OF STOCKHOLDERS: 15,843 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 14,928

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP779,654,520,000.00

## **STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
15 ESOWN ADMINISTRATOR 2019 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	9,958,734	9,958,734.00	0.04%	9,958,734.00	N.A.
16 ESOWN ADMINISTRATOR 2017 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	9,489,521	9,489,521.00	0.03%	9,489,521.00	N.A.
17 ESOWN ADMINISTRATOR 2014 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	9,128,988	9,128,988.00	0.03%	9,128,988.00	N.A.
18 ESOWN ADMINISTRATOR 2018 FILIPINO C/O ALI ESOWN ADMINISTRATOR	COMMON	8,175,165	8,175,165.00	0.03%	8,175,165.00	N.A.
19 ANTONINO T. AQUINO FILIPINO	COMMON	7,411,065	7,411,065.00	0.03%	7,411,065.00	
20 TREASURY SHARES	COMMON	721,948,806	721,948,806.00	N.A.	784,347,019.60	N.A.
	PREFERRED	623,982,136	62,398,213.60			
	TOTAL	1,345,930,942	784,347,019.60			
21 OTHERS  (NUMBER OF STOCKHOLDERS: 13,156 COMMON & 2,666 PREFERRED)	COMMON	198,941,736	198,941,736.00	1.07%	208,367,672.80	N.A.
	PREFERRED	94,259,368	9,425,936.80			
	TOTAL	293,201,104	208,367,672.80			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			17,013,596,012.90	100.00%		
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					17,013,596,012.90	
<b>ADDITIONAL PAID-IN CAPITAL</b>					83,144,587,284.64	
<b>SUBSCRIPTION RECEIVABLE</b>					(2,269,049,568.56)	
<b>TOTAL CAPITALIZATION</b>					97,889,133,728.98	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.



<b>AMENDED GENERAL INFORMATION SHEET</b>			
STOCK CORPORATION			
===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:			
AYALA LAND, INC.			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>		<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>
1.1 STOCKS		32,950,576,000	VARIOUS
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)		N.A.	N.A.
1.3 LOANS/CREDITS/ADVANCES		N.A.	N.A.
1.4 GOVERNMENT TREASURY BILLS		N.A.	N.A.
1.5 OTHERS (SHORT-TERM INVESTMENTS & INVESTMENT IN VARIOUS FUNDS)		2,213,195,000	VARIOUS
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
N.A.			
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
721,948,806 COMMON SHARES 623,982,136 PREFERRED SHARES		1,345,930,942	4.68%
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:</b>		Php	158,535,858,000.00
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>		<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>
5.1 CASH		4,062,008,000.00	Feb. 24, May 31
5.2 STOCK			& Oct. 21, 2022
5.3 PROPERTY			
<b>TOTAL</b>		4,062,008,000.00	
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
January 4, 2022	609,626,351 COMMON SHARES	609,626,351.00	
May 19, 2022	10,072,622 COMMON SHARES	10,072,622.00	
September 9, 2019	4,097,954 COMMON SHARES	4,097,954.00	
December 29, 2022	311,580,000 COMMON SHARES	311,580,000.00	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>BSP</b>	<b>IC</b>
<b>TYPE OF LICENSE/REGN.</b>	Sale of Common Shares	N.A.	N.A.
<b>DATE ISSUED:</b>	June 22, 2010		
<b>DATE STARTED OPERATIONS:</b>	June 22, 2010		
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT *</b>
29,000,000.00	234	39	145
NOTE: USE ADDITIONAL SHEET IF NECESSARY			
*Manpower complement is composed of service providers engaged by the Company.			

I, MA. FLORENCE THERESE DG. MARTIREZ-CRUZ, ASSISTANT CORPORATE SECRETARY OF  
AYALA LAND, INC.

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH,  
DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND  
REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND  
SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE  
PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY  
AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO  
SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD  
OF FIVE (5) YEARS (Section 177, RA No. 11232).

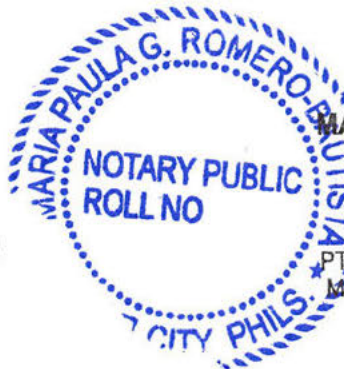
DONE THIS MAR 01 2024 IN Makati City

MA. FLORENCE THERESE DG. MARTIREZ-CRUZ  
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAR 01 2024 CITY/PROVINCE, PHILIPPINES ON Makati City  
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY  
HER ISSUED ON AT PHILIPPINES

DOC. NO. 85  
PAGE NO. 18  
BOOK NO. XLVII  
SERIES OF 2024

Notarial DST pursuant to Sec. 61 of the  
RAIN Act (amending Sec. 188 of the NIRC)  
affixed on Notary Public's copy.



## ANNEX "A"

### AYALA LAND, INC. Primary Purpose

TO DEAL AND ENGAGE IN LAND OR REAL ESTATE BUSINES IN ALL ITS BRANCHES AND RAMIFICATIONS, TO HOLD, DEVELOP, MANAGE, ADMINISTER, SELL, CONVEY, ENCUMBER, PURCHASE, ACQUIRE, RENT OR OTHERWISE DEAL IN AND DISPOSE OF, FOR ITSELF OR FOR OTHERS, FOR PROFIT AND ADVANTAGE, RESIDENTIAL ICNCLUDING, BUT NOT LIMITED TO, ALL KINDS OF HOUSING PROJECTS, COMMERCIAL, INDUSTRIAL, URBAN OR OTHER KINDS OF REAL PROPERTY, IMPROVED OR UNIMPROVED, WITH OR TO SUCH PERSONS AND ENTITIES AND UNDER SUCH TERMS AND CONDITIONS AS MAY BE PERMITTED BY LAW; TO ACQUIRE, PURCHASE, HOLD, MANAGE, DEVELOP AND SELL SUBDIVISION LOTS, WITH OR WITHOUT BUILDINGS OR IMPROVEMENTS, FOR SUCH CONSIDERATION AND IN SUCH MANNER OR FORM AS THE CORPORATION MAY DETERMINE OR AS THE LAW PERMITS; TO ERECT, CONSTRUCT, ALTER, MANAGE, OPERATE, LEASE, IN WHOLE OR IN PART, BUILDINGS AND TENEMENTS OF THE CORPORATION OR OF OTHER PERSONS, TO ENGAGE OR ACT AS REAL ESTATE BROKER, ON COMMISSION OR FOR SUCH FEES AS MAY BE PROPER OR LEGAL AND TO EXERCISE OR UNDERTAKE SUCH OTHER POWERS AND PURPOSES AS MAY BE REQUIRED AND NECESSARILY IMPLIED FROM THE PURPOSES HEREIN MENTIONED. \*\*\*\*\*00000\*\*\*\*\*

ANNEX "B"

Subsidiaries/Affiliates as of December 31, 2022

Real Estate:

Alveo Land Corporation  
Serendra, Inc.  
Solinea, Inc.  
BGSouth Properties, Inc.  
Portico Land Corp.  
Amorsedia Development Corporation  
OLC Development Corporation  
HLC Development Corporation  
Allysonia International Ltd.  
Avida Land Corporation  
Amicassa Process Solutions, Inc.  
Avencosouth Corp.  
BGNorth Properties, Inc.  
Amaia Land Co.  
Amaia Southern Properties, Inc.  
AyalaLand Premier, Inc.  
Ayala Land International Sales, Inc.  
AyalaLand International Marketing, Inc.  
AyalaLand International (Singapore) Pte. Ltd  
AyalaLand International Marketing (Hongkong) Ltd  
AyalaLand International Marketing, SRL  
AyalaLand International Marketing London  
Ayala Land Sales, Inc.  
Southportal Properties, Inc.  
Buendia Landholdings, Inc.  
Crans Montana Holdings, Inc.  
Crimson Field Enterprises, Inc.  
Ecoholdings Company, Inc.  
NorthBeacon Commercial Corporation  
Red Creek Properties, Inc.  
Regent Time International, Limited (British Virgin Islands)  
North Eastern Commercial Corp.  
Westview Commercial Ventures Corp.  
North Ventures Commercial Corp.  
Hillsford Property Corporation  
Primavera Towncentre, Inc.  
Summerhill E-Office Corporation  
Sunnyfield E-Office Corporation  
Subic Bay Towncentre, Inc.  
Regent Wise Investments Limited (Hongkong Company)  
AyalaLand Real Estate Investments Inc.  
AyalaLand Advisory Broadway Inc.  
AyalaLand Development (Canada) Inc.  
AyalaLand OpenAsia Holdings PTE, Ltd.  
Blue Horizons Holdings PTE, Limited  
Modular Construction Technology (MCT), Bhd. (Malaysia)  
AREIT Fund Manager, Inc.  
Arvo Commercial Corporation  
BellaVita Land Corporation  
Nuevo Centro, Inc.  
Alviera Country Club, Inc.  
Cavite Commercial Town Center, Inc.  
AREIT, Inc. (formerly One Dela Rosa Property Development, Inc.)  
AyalaLand Offices, Inc.  
First Gateway Real Estate Corp.  
Glensworth Development, Inc.  
UP North Property Holdings, Inc.  
ALO Prime Realty Corporation  
Makati Cornerstone Leasing Corp.  
Capitol Central Commercial Ventures Corp.

Bay City Commercial Venture Corp.  
 Aurora Properties Incorporated  
 Soltea Commercial Corp.  
 Vesta Property Holdings, Inc.  
 Altaraza Prime Realty Corporation  
 Altaraza Development Corporation  
 Prow Holdings, Inc.  
 Station Square East Commercial Corporation  
 AREIT Property Managers, Inc. (formerly Next Urban Alliance Development Corp.)  
 Accendo Commercial Corporation  
 Avencosouth Corp.  
 Aviana Development Corporation  
 Cagayan de Oro Gateway Corp.  
 Ceci Realty, Inc.  
 CMPI Holdings, Inc.  
 ALI-CII Development Corporation  
 Roxas Land Corporation  
 Adauge Commercial Corporation  
 AyalaLand Estates, Inc.  
 Pima Gaedi Development Corp.  
 Redheap Holdings Inc.  
 Rookwood Properties, Inc.  
 Wedgemore Property Inc.  
 Javantiger, Inc.  
 AyalaLand MetroNorth, Inc.  
 Verde Golf Development Corporation  
 North Triangle Depot Commercial Corporation  
 AyalaLand-Tagle Properties, Inc.  
 BGWest Properties, Inc.  
 Lagdigan Land Corp.  
 Central Bloc Hotel Ventures, Inc.  
 Cebu Leisure Company, Inc.  
 CBP Theatre Management Inc.  
 Taft Punta Engaño Property Inc.  
 Cebu Insular Hotel Company, Inc.  
 Alabang Commercial Corporation  
 South Innovative Theater Management  
 AyalaLand Malls, Inc. (formerly ALI Commercial Center, Inc.)  
 AyalaLand Malls Vismin, Inc.  
 AyalaLand Logistics Holdings Corp. (formerly Prime Orion Philippines, Inc.)  
 A-Flow Land I Corp.  
 Orion Solutions, Inc.  
 Orion I Holdings Philippines, Inc.  
 Orion Maxis, Inc.  
 OE Holdings, Inc.  
 Orion Land, Inc.  
 LCI Commercial Ventures, Inc.  
 Laguna Technopark, Inc.  
 Unity Realty & Development Corp.  
 FLT Prime Insurance Corporation  
 AMSI, Inc. (formerly AyalaLand Malls Synergies, Inc. )  
 Ayala Malls Zing (AMZING), Inc.

#### Construction:

Makati Development Corporation  
 MDC Subic, Inc.  
 MDC Buildplus, Inc.  
 MDC Concrete, Inc.  
 MDC Equipment Solutions, Inc.  
 MDBI Construction Corp.

#### Hotels & Resorts:

Ayala Hotels, Inc.  
 AyalaLand Hotels and Resorts Corporation  
 ALI Makati Hotel & Residences, Inc.  
 ALI Makati Hotel Property, Inc.  
 Regent Horizons Conservation Company, Inc.  
 Enjay Hotels, Inc.  
 Greenhaven Property Venture, Inc.  
 Cebu Insular Hotel Company, Inc.  
 Bonifacio Hotel Ventures, Inc.  
 Southcrest Hotel Ventures, Inc.

Northgate Hotel Ventures, Inc.  
 North Triangle Hotel Ventures, Inc.  
 Ecosouth Hotel Ventures, Inc.  
 Sentera Hotel Ventures Inc.  
 Econorth Resorts Ventures, Inc.  
 ALI Triangle Hotel Ventures, Inc.  
 Circuit Makati Hotel Ventures, Inc.  
 Capitol Central Hotel Ventures, Inc.  
 Arca South Hotel Ventures, Inc.  
 Sicogon Town Hotel, Inc.  
 Bay Area Hotel Ventures, Inc.  
 Makati North Hotel Ventures, Inc.  
 One Makati Hotel Ventures, Inc.  
 Sicogon Island Tourism Estate Corp.  
 Asiatown Hotel Ventures, Inc.  
 Seda College, Inc. (formerly One Makati Residential Ventures, Inc.)  
 Ten Knots Phils., Inc.  
 Bacuit Bay Development Corporation  
 Lio Resort Ventures, Inc.  
 North Liberty Resort Ventures, Inc.  
 Turista.ph (formerly Paragua Eco-Resort Ventures, Inc.)  
 Lio Tourism Estate Management Corporation  
 Ten Knots Development Corp.  
 Chirica Resorts Corp.  
 Kingfisher Capital Resources Corp.  
 Pangulasian Island Resort Corporation  
 Integrated Eco-resort Inc.

Property Management:

Ayala Property Management Corporation  
 Prime Support Services, Inc.  
 Ayala Theatres Management, Inc.  
 DirectPower Services, Inc.  
 Philippine Integrated Energy Solutions, Inc.

Entertainment:

Five Star Cinema, Inc.  
 Leisure and Allied Industries Philippines, Inc.

Others:

ALInet.Com, Inc.  
 First Longfield Investments Limited (Hongkong Company)  
 Green Horizons Holdings Limited  
 Aprisa Business Process Solutions, Inc.  
 AyalaLand Club Management, Inc.  
 ALI Capital Corp.  
 Airswift Transport, Inc.  
 Swift Aerodrome Services, Inc.  
 Arca South Integrated Terminal, Inc.  
 Whiteknight Holdings, Inc.  
 AyalaLand Medical Facilities Leasing Inc.  
 Anvaya Cove Beach and Nature Club, Inc.  
 Anvaya Cove Golf and Sports Club, Inc.