

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

**1. 19 MARCH 2024**

Date of Report

**2. SEC Identification Number: PW-112**

**3. BIR Tax Identification No: 000-291-799-000**

**4. DEL MONTE PHILIPPINES, INC.**

Exact name of Issuer as specified in its charter

**5. REPUBLIC OF THE PHILIPPINES**

Country or other jurisdiction of incorporation or organization

**6. (SEC Use Only) Industry Classification Code**

**7. JY CAMPOS CENTRE, 9<sup>TH</sup> AVENUE CORNER 30<sup>TH</sup> STREET, BONIFACIO GLOBAL CITY, TAGUIG CITY, PHILIPPINES**

Address of principal office

**1634**

Postal Code

**8. +63 2 8856 2888**

Issuer's telephone number, including area code

**9. SECURITIES REGISTERED PURSUANT TO SECTIONS 8 AND 12 OF THE SRC OR SECTIONS 4 AND 8 OF THE RSA**

<b>Title of Each Class</b>	<b>Amount (in PhP)</b>	<b>Rate</b>
Series B Bonds due 2025	645,900,000	3.7563%

**10. Item 9**

Items reported herein

Further to the Company's previous announcements, its subsidiary, Jubilant Year Investments Limited, had issued on 18 March 2024 US\$70 million Senior Perpetual Capital Securities, which are guaranteed by the Company and Philippine Packaging Management Service Corporation. The proceeds of such issuance will be used to settle certain derivative rights of the Company's minority shareholder, SEA Diner Holdings (S) Pte. Ltd., and redeem less than half of its shareholdings in the Company.

**SIGNATURE**

**DEL MONTE PHILIPPINES, INC.**

Issuer

A handwritten signature in dark ink, appearing to read 'K de Jesus', written over the printed name of the signatory.

By: **KATHERINE JOY F. DE JESUS-LAGAZO**

Corporate Secretary

19 March 2024