



**SM** INVESTMENTS

April 17, 2024

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> St. corner 5<sup>th</sup> Ave.  
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
*Head, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**  
*Head, Issuer Compliance and Disclosure Department*

Re: **Media and Analysts' Briefing**  
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Ladies and Gentlemen:

Please be informed that SM Investments Corporation will hold a Media and Analysts' Briefing on April 24, 2024 (Wednesday), 3:30 PM, to be held at Taft Ballroom, Conrad Manila, Seaside Boulevard, Coral Way, Pasay City, immediately after the Annual Stockholders' Meeting.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a light blue rectangular background.

**Elmer B. Serrano**  
*Corporate Secretary*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
**April 17, 2024**
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter  
**SM Investments Corporation**
5. Province, country or other jurisdiction of incorporation  
**Philippines**
6. Industry Classification Code (SEC Use Only)
7. Address of principal office  
**10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City**  
  
Postal Code **1300**
8. Issuer's telephone number, including area code  
**(632) 8857-0100**
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt  
Outstanding

**Common**

**1,222,023,358**

11. Indicate the item numbers reported herein:
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## Item 9. Other Events

SM Investments Corporation will hold a Media and Analysts' Briefing on April 24, 2024 (Wednesday), 3:30 PM, to be held at Taft Ballroom, Conrad Manila, Seaside Boulevard, Coral Way Pasay City immediately following its Annual Stockholders' Meeting (ASM).

<b>Type of Briefing</b>	Media and Analysts' Briefing
<b>Subject of the Briefing</b>	The financial and operating result of the Company for FY2023
<b>Date of the Briefing</b>	April 24, 2024 (Wednesday)
<b>Time</b>	3:30 PM (or immediately after the ASM)
<b>Venue</b>	Taft Ballroom, Conrad Manila
<b>Contact Person(s)</b>	Mr. Aaron Vincent Co and Mr. Gavin Nicolo Rosario (for Analysts) Email: <a href="mailto:ir@sminvestments.com">ir@sminvestments.com</a>  Mr. Owen Cammayo (for Media) Email: <a href="mailto:smic_corpcomm@sminvestments.com">smic_corpcomm@sminvestments.com</a>

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO  
Corporate Secretary

Date: 17 April 2024