

AYALA LAND, INC.

PHP 8,000,000,000 ASEAN Sustainability-Linked Bonds 2 Due 2034

Listing Date
13 November 2024

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| Joint Lead Underwriters and Bookrunners | BDO Capital & Investment Corporation BPI Capital Corporation China Bank Capital Corporation East West Banking Corporation First Metro Investment Corporation Land Bank of the Philippines RCBC Capital Corporation SB Capital Investment Corporation |
| Market Makers | BDO Unibank, Inc. China Banking Corporation Metropolitan Bank & Trust Company Security Bank Corporation |
| Registrar & Paying Agent | Philippine Depository & Trust Corp. |
| Trustee | Land Bank of the Philippines – Trust Banking Group |
| PDEX Trading Participants | <p>Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • Bonds Ph, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Unionbank Financial Services & Insurance Brokerage Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)</p> |