

SAN MIGUEL CORPORATION

PhP 20,000,000,000

Series E Bonds due 2023

Series F Bonds due 2025

Series G Bonds due 2028

Listing Date

19 March 2018

Joint Lead Underwriters and Bookrunners	BDO Capital & Investment Corporation BPI Capital Corporation China Bank Capital Corporation First Metro Investment Corporation ING Bank N.V., Manila Branch SB Capital Investment Corporation Standard Chartered Bank
Selling Agents	Bank of Commerce United Coconut Planters Bank
Trustee	Rizal Commercial Banking Corporation – Trust and Investments Group
Registrar and Paying Agent	Philippine Depository & Trust Corp.
Market Maker	ING Bank N.V., Manila Branch
Broker Specialists	Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
PDEX Trading Participants	Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank, Inc. • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Citystate Savings Bank, Inc. • CTBC Bank (Phils) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO – Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group