

SAN MIGUEL CORPORATION

PHP 20,000,000,000
FIXED RATE BONDS SERIES O DUE 2031
FIXED RATE BONDS SERIES P DUE 2034

Listing Date
03 July 2024

Joint Issue Managers	Bank of Commerce BDO Capital & Investment Corporation China Bank Capital Corporation
Joint Lead Underwriters and Bookrunners	Bank of Commerce BDO Capital & Investment Corporation China Bank Capital Corporation Asia United Bank Corporation BPI Capital Corporation Philippine Commercial Capital, Inc. PNB Capital & Investment Corporation RCBC Capital Corporation SB Capital & Investment Corporation
Selling Agent	First Metro Investment Corporation
Market Maker	Philippine Commercial Capital Inc.
Registrar & Paying Agent	Philippine Depository & Trust Corp.
Trustee	RCBC Trust Corporation
PDEX Trading Participants	Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • Bonds Ph, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Unionbank Financial Services & Insurance Brokerage Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)