

# CEBU LANDMASTERS, INC.

**PHP 5,000,000,000**

Series D Fixed Rate Bonds Due 2028

Series E Fixed Rate Bonds Due 2030

**Listing Date**

21 March 2025

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| <b>Issue Manager</b>                                 | BPI Capital Corporation  |
| <b>Joint Lead Underwriters and Joint Bookrunners</b> | BPI Capital Corporation<br>China Bank Capital Corporation<br>PNB Capital and Investment Corporation<br>RCBC Capital Corporation  |
| <b>Market Maker</b>                                  | China Banking Corporation  |
| <b>Registrar and Paying Agent</b>                    | Philippine Depository & Trust Corp.  |
| <b>Trustee</b>                                       | BPI Asset Management and Trust Corporation   |
| <b>PDEX Trading Participants</b>                     | <p>Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital &amp; Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • Bonds Ph, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Unionbank Financial Services &amp; Insurance Brokerage Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Securities Brokerage Corporation • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings &amp; Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank &amp; Trust Company • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)</p> |