

# FILINVEST LAND, INC.

**PHP 12,000,000,000**

FLI 5-Year Fixed Rate Bonds Due 2030

FLI 7-Year Fixed Rate Bonds Due 2032

FLI 10-Year Fixed Rate Bonds Due 2035

## Listing Date

12 March 2025

<p><b>Joint Lead Underwriters and Bookrunners</b></p>	<p>BDO Capital &amp; Investment Corporation          BPI Capital Corporation          China Bank Capital Corporation          East West Banking Corporation          First Metro Investment Corporation          Land Bank of the Philippines          RCBC Capital Corporation          Security Bank Capital Investment Corporation</p>
<p><b>Market Makers</b></p>	<p>China Banking Corporation          Metropolitan Bank &amp; Trust Company          Security Bank Corporation</p>
<p><b>Registrar and Paying Agent</b></p>	<p>Philippine Depository &amp; Trust Corp.</p>
<p><b>Trustee</b></p>	<p>Metropolitan Bank &amp; Trust Company – Trust Banking Group</p>
<p><b>PDEX Trading Participants</b></p>	<p>Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital &amp; Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • Bonds Ph, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Unionbank Financial Services &amp; Insurance Brokerage Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Securities Brokerage Corporation • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings &amp; Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank &amp; Trust Company • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)</p>