

# SM PRIME HOLDINGS, INC.

## PHP 17,000,000,000

Fixed Rate Series AB Bonds Due 2030

Fixed Rate Series AC Bonds Due 2032

Fixed Rate Series AD Bonds Due 2035

### Listing Date

17 November 2025

<b>Joint Issue Managers</b>	BDO Capital & Investment Corporation China Bank Capital Corporation
<b>Joint Lead Arrangers and Bookrunners</b>	BDO Capital & Investment Corporation BPI Capital Corporation China Bank Capital Corporation East West Banking Corporation First Metro Investment Corporation Security Bank Capital Investment Corporation
<b>Selling Agent</b>	Land Bank of the Philippines
<b>Market Makers</b>	East West Banking Corporation Metropolitan Bank & Trust Company
<b>Registrar and Paying Agent</b>	Philippine Depository & Trust Corp.
<b>Trustee</b>	Philippine National Bank – Trust Banking Group
<b>PDEx Trading Participants</b>	Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • Bonds Ph, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Unionbank Financial Services & Insurance Brokerage Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Securities Brokerage Corporation • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Regina Capital Development Corporation • Rizal Commercial Banking Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • APEX Money Brokers Phils. Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)