

## ENERGY DEVELOPMENT CORPORATION

**PHP 10,000,000,000**

**EDC SERIES C FIXED RATE ASEAN GREEN BONDS DUE 2027**

**EDC SERIES D FIXED RATE ASEAN GREEN BONDS DUE 2029**

**EDC SERIES E FIXED RATE ASEAN GREEN BONDS DUE 2031**

**Listing Date**

**27 May 2024**

<b>Joint Issue Managers</b>	BDO Capital & Investment Corporation BPI Capital Corporation
<b>Joint Lead Underwriters and Joint Bookrunners</b>	BDO Capital & Investment Corporation BPI Capital Corporation China Bank Capital Corporation SB Capital Investment Corporation
<b>Selling Agents</b>	RCBC Capital Corporation
<b>Market Maker</b>	BPI Capital Corporation China Banking Corporation Security Bank Corporation
<b>Registrar &amp; Paying Agent</b>	Philippine Depository & Trust Corp.
<b>Trustee</b>	RCBC Trust Corporation
<b>PDEX Trading Participants</b>	Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • Bonds Ph, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Unionbank Financial Services & Insurance Brokerage Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)