

SECURITY BANK CORPORATION

PHP 20,000,000,000
Fixed Rate Bonds
 Due 2029

Listing Date
 20 August 2024

| | |
|--|--|
| Join Lead Arrangers and Joint Bookrunners | Philippine Commercial Capital, Inc SB Capital Investment Corporation |
| Selling Agents | Security Bank Corporation Philippine Commercial Capital, Inc. SB Capital Investment Corporation |
| Market Maker | Philippine Commercial Capital, Inc. |
| Registrar & Paying Agent | Philippine Depository & Trust Corp. |
| Trustee | Philippine Commercial Capital, Inc. - Trust and Investment Group |
| PDEX Trading Participants | <p>Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • Bonds. Ph, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • UnionBank Financial Services & Insurance Brokerage Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)</p> |