

# SMC GLOBAL POWER HOLDINGS CORP.

## PhP 15.0 Billion

Series A Bonds due 2021

Series B Bonds due 2023

Series C Bonds due 2026

Listing Date - 11 July 2016

<b>Joint Issue Managers, Joint Lead Underwriters and Bookrunners</b>	BDO Capital & Investment Corporation BPI Capital Corporation China Bank Capital Corporation Maybank ATR Kim Eng Capital Partners, Inc. PNB Capital and Investment Corporation RCBC Capital Corporation SB Capital Investment Corporation Standard Chartered Bank United Coconut Planters Bank
<b>Selling Agent</b>	Bank of Commerce
<b>Trustee</b>	Philippine National Bank - Trust Banking Group
<b>Registrar and Paying Agent</b>	Philippine Depository & Trust Corp.
<b>Market Makers</b>	Rizal Commercial Banking Corporation Standard Chartered Bank
<b>Broker Specialists</b>	Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
<b>PDEX Trading Participants</b>	Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank, Inc. • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • CTBC Bank (Phils) Corp. • Citibank, N.A. • Citystate Savings Bank, Inc. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • United Coconut Planters Bank • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • Vicsal Investment, Inc. • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO – Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group