

# SMC GLOBAL POWER HOLDINGS CORP.

**₱ 20 Billion**

Series D Bonds due 2022

Series E Bonds due 2024

Series F Bonds due 2027

Listing Date – 22 December 2017

<b>Joint Issue Managers</b>	BDO Capital & Investment Corporation PNB Capital & Investment Corporation Standard Chartered Bank
<b>Joint Lead Underwriters and Bookrunners</b>	BDO Capital & Investment Corporation BPI Capital Corporation China Bank Capital Corporation PNB Capital and Investment Corporation RCBC Capital Corporation Standard Chartered Bank
<b>Trustee</b>	Philippine National Bank - Trust Banking Group
<b>Registrar and Paying Agent</b>	Philippine Depository & Trust Corp.
<b>Market Makers</b>	BDO Unibank, Inc.
<b>Broker Specialists</b>	Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
<b>PDEX Trading Participants</b>	Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank, Inc. • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • CTBC Bank (Phils) Corp. • Citibank, N.A. • Citystate Savings Bank, Inc. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO – Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group