

SMC Tollways Corporation
PHP 35,000,000,000

Fixed Rate Bonds Series A Due 2030

Fixed Rate Bonds Series B Due 2031

Fixed Rate Bonds Series C Due 2034

 Listing Date
 05 December 2024

Joint Issue Managers	Bank of Commerce Land Bank of the Philippines PNB Capital and Investment Corporation
Joint Lead Underwriters and Bookrunners	Bank of Commerce BPI Capital Corporation China Bank Capital Corporation Land Bank of the Philippines Philippine Commercial Capital, Inc. PNB Capital and Investment Corporation RCBC Capital Corporation SB Capital Investment Corporation Union Bank of the Philippines
Selling Agents	BDO Capital and Investment Corporation East West Banking Corporation First Metro Investment Corporation
Market Makers	China Banking Corporation Security Bank Corporation Philippine Commercial Capital Inc.
Registrar & Paying Agent	Philippine Depository & Trust Corp.
Trustee	RCBC Trust Corporation
PDEX Trading Participants	Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • Bonds Ph, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Unionbank Financial Services & Insurance Brokerage Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)