

ABOITIZ EQUITY VENTURES, INC.

PhP 24,000,000,000

4.4722% Five-Year Bonds Due 2020

5.0056% Seven-Year Bonds Due 2022

6.0169% Twelve-Year Bonds Due 2027

Listing Date

06 August 2015

Issue Manager	BPI Capital Corporation
Joint Lead Underwriters	BPI Capital Corporation First Metro Investment Corporation
Co-Lead Underwriters	BDO Capital and Investment Corporation China Banking Corporation Development Bank of the Philippines
Participating Underwriters	Land Bank of the Philippines RCBC Capital Corporation United Coconut Planters Bank
Trustee	BPI Asset Management and Trust Group
Registrar & Paying Agent	Philippine Depository & Trust Corp.
Market Makers	Bank of the Philippine Islands First Metro Investment Corporation
Broker Specialists	BPI Capital Corporation First Metro Investment Corporation Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
PDEX Trading Participants	Asia United Bank Corporation • Australia and New Zealand Banking Group, Ltd. • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank, Inc. • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • CTBC Bank (Phils) Corp. • Citibank, N.A. • Citystate Savings Bank, Inc. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • United Coconut Planters Bank • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • Vicsal Investment, Inc. • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO – Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group