



SM INVESTMENTS CORPORATION

PHP 15,000,000,000

Series I Fixed Rate Bonds Due 2025

Series J Fixed Rate Bonds Due 2027

Listing Date

18 February 2022

Market Makers	Series I: First Metro Investment Corporation East West Banking Corporation Series J: First Metro Investment Corporation Security Bank Corporation
Joint Issue Managers	BDO Capital & Investment Corporation China Bank Capital Corporation
Joint Lead Underwriters and Bookrunners	BDO Capital & Investment Corporation China Bank Capital Corporation BPI Capital Corporation East West Banking Corporation First Metro Investment Corporation RCBC Capital Corporation SB Capital Investment Corporation
Trustee	Philippine National Bank Trust Banking Group
Registrar & Paying Agent	Philippine Depository & Trust Corp.
Broker Specialists	Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation First Metro Investment Corporation
PDEX Trading Participants	Amalgamated Investment Bancorporation • Asia United Bank Corporation • Australia and New Zealand Banking Group Limited • Bank of China Limited, Manila Branch • Bank of Commerce • Bank of Makati (A Savings Bank), Inc. • Bank of the Philippine Islands • BDO Capital & Investment Corporation • BDO Private Bank, Inc. • BDO Securities Corporation • BDO Unibank, Inc. • BPI Capital Corporation • China Banking Corporation • Citibank, N.A. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • CTBC Bank (Philippines) Corp. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • First Metro Investment Corporation • First Metro Securities Brokerage Corporation • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Savings Bank • Philippine Veterans Bank • Rizal Commercial Banking Corporation • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank of Asia, Inc. • The Hongkong and Shanghai Banking Corporation Limited • UCPB Savings Bank, Inc. • Unicapital, Inc. • Union Bank of the Philippines • United Coconut Planters Bank • AFS Philippines Inc. (Voice Broker) • GFI Group (Philippines), Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker)