

# Ayala Corporation

## PhP 10,000,000,000

### 7-Year Fixed Rate Putable Bonds due 2017

Listing Date : 30 April 2010

<b>Issue Managers</b>	Issue Manager BPI Capital Corporation	Co-Issue Manager First Metro Investment Corporation
<b>Joint Lead Underwriters</b>	BDO Capital & Investment Corporation BPI Capital Corporation Citicorp Capital Philippines, Inc. First Metro Investment Corporation	The Hongkong and Shanghai Banking Corporation Ltd ING Bank, N.V. Manila Branch RCBC Capital Corporation Standard Chartered Bank
<b>Market Makers</b>	Rizal Commercial Banking Corporation Standard Chartered Bank	
<b>Broker Specialists</b>	Metropolitan Bank & Trust Company Multinational Investment Bancorporation	Rizal Commercial Banking Corporation First Metro Investment Corporation
<b>PDEX Trading Participants</b>	<ul style="list-style-type: none"> <li>• Allied Banking Corporation • Asia United Bank Corporation • Asian Alliance Investment Corp. • Asiatrust Development Bank • Australia and New Zealand Banking Group, Ltd. • Banco de Oro Universal Bank • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatrust (Phils.) Commercial Bank Corporation • Citibank, N.A. • Deutsche Bank AG • Development Bank of the Philippines • East West Banking Corporation • Export &amp; Industry Bank • First Metro Investment Corp. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank • Landbank of the Philippines • Malayan Bank Savings &amp; Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank &amp; Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Savings Bank • Security Bank Corporation • Standard Chartered Bank • The Hongkong &amp; Shanghai Banking Corporation Ltd • Unionbank of the Philippines • United Coconut Planters Bank • Vicsal Investment, Inc. • Citicorp Financial Services &amp; Insurance Brokerage Phils. Inc. • AFS Philippines Inc. * (Voice Broker) • ICAP Philippines Inc. *(Voice Broker) • Tullett Prebon Philippines, Inc. *(Voice Broker) • Tradition Financial Services Philippines, Inc. (TFSI) *(Voice Broker) • BPI Asset Management and Trust Group • Metropolitan Bank &amp; Trust Company - Trust Banking Group •</li> </ul>	