



PDEX

Philippine Dealing & Exchange Corp.
A Member of the PDS Group



e n e r g y
DEVELOPMENT CORPORATION

ENERGY DEVELOPMENT (EDC) CORPORATION PHP 12,000,000,000 Fixed Rate Bonds

8.6418% 5 1/2-Year Bonds Due 2015

9.3327% 7-Year Bonds Due 2016

**Issue and Listing Date
4 December 2009**

Market Maker	Rizal Commercial Banking Corporation
Broker Specialists	Multinational Investment Bancorporation Rizal Commercial Banking Corporation
Issue Manager and Sole Bookrunner	BDO Capital & Investment Corporation
Joint Lead Underwriters	BDO Capital & Investment Corporation RCBC Capital Corporation BPI Capital Corporation SB Capital Investment Corporation