



PDEX

Philippine Dealing & Exchange Corp.
A Member of the PDS Group



e n e r g y
DEVELOPMENT CORPORATION

ENERGY DEVELOPMENT CORPORATION

PhP 7,000,000,000

Fixed Rate Bonds Due 2020

Fixed Rate Bonds Due 2023

Listing Date

03 May 2013

Issue Manager	BDO Capital & Investment Corporation
Joint Lead Underwriters	BDO Capital & Investment Corporation BPI Capital Corporation Development Bank of the Philippines Philippine Commercial Capital Inc. RCBC Capital Corporation SB Capital Investment Corporation
Trustee	Rizal Commercial Banking Corporation Trust and Investments Group
Registrar & Paying Agent	Philippine Depository & Trust Corp.
Market Maker	BDO Unibank, Inc. Rizal Commercial Banking Corporation
Broker Specialists	BDO Capital & Investment Corporation Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
PDEX Trading Participants	Asia United Bank Corporation • Australia and New Zealand Banking Group, Ltd. • BDO Unibank, Inc. • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatrust (Phils.) Commercial Bank Corporation • Citibank, N.A. • Citibank Savings, Inc. • Citystate Savings Bank, Inc. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • Export & Industry Bank • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong & Shanghai Banking Corporation Limited • Unicapital, Inc. • United Coconut Planters Bank • UCPB Savings Bank, Inc. • Vicsal Investment, Inc. • BDO Capital & Investment Corporation • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • GFI (HK) Securities LLC (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • BDO - Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group •