



PDEX

Philippine Dealing & Exchange Corp.
A Member of the PDS Group



FILINVEST LAND INCORPORATED PhP 7,000,000,000 Seven Year Bonds Due 2019

Listing Date
08 June 2012

Joint Issue Managers	BPI Capital Corporation BDO Capital and Investment Corporation First Metro Investment Corporation
Joint Lead Underwriters	BPI Capital Corporation BDO Capital and Investment Corporation First Metro Investment Corporation The Hongkong and Shanghai Banking Corporation Limited
Underwriter	China Banking Corporation
Selling Agent	East West Banking Corporation
Trustee	Metropolitan Bank & Trust Company - Trust Banking Group
Registrar & Paying Agent	Philippine Depository & Trust Corp.
Market Makers	BDO Unibank, Inc. First Metro Investment Corporation
Broker Specialists	First Metro Investment Corporation Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
PDEX Trading Participants	<ul style="list-style-type: none"> • Allied Banking Corporation • Asia United Bank Corporation • Asiatrust Development Bank • Australia and New Zealand Banking Group, Ltd. • BDO Unibank, Inc. • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatrust (Phils.) Commercial Bank Corporation • Citibank, N.A. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • Export & Industry Bank • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong & Shanghai Banking Corporation Limited • Unicapital, Inc. • United Coconut Planters Bank • Vicsal Investment, Inc. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • BDO - Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group •