

## FIRST METRO INVESTMENT COPORATION

PhP 7,000,000,000

5.50% p.a. Fixed Rate Corporate Bonds due 2017

5.75% p.a. Fixed Rate Corporate Bonds due 2019

Listing Date

15 August 2012

<b>Sole Bookrunner and Underwriter</b>	Standard Chartered Bank
<b>Selling Agents</b>	First Metro Investment Corporation Standard Chartered Bank
<b>Trustee</b>	Development Bank of the Philippines Trust Services
<b>Registrar, Paying Agent and Collateral Agent</b>	Philippine Depository & Trust Corp.
<b>Market Maker</b>	Standard Chartered Bank
<b>Broker Specialists</b>	First Metro Investment Corporation Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital, Inc. Rizal Commercial Banking Corporation
<b>PDEX Trading Participants</b>	<ul style="list-style-type: none"> <li>• Allied Banking Corporation • Asia United Bank Corporation • Australia and New Zealand Banking Group, Ltd. • BDO Unibank, Inc. • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatrust (Phils.) Commercial Bank Corporation • Citibank, N.A. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • Export &amp; Industry Bank • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings &amp; Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank &amp; Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong &amp; Shanghai Banking Corporation Limited • Unicapital, Inc. • United Coconut Planters Bank • Vicsal Investment, Inc. • BDO Capital &amp; Investment Corporation • Citicorp Financial Services &amp; Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • BDO - Trust &amp; Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank &amp; Trust Company - Trust Banking Group •</li> </ul>