



PDEX

Philippine Dealing & Exchange Corp.
A Member of the PDS Group



FIRST METRO INVESTMENT CORPORATION

Metrobank Group

FIRST METRO INVESTMENT COPORATION PhP 5,000,000,000 5.675% p.a. Fixed Rate Corporate Bonds due 2017

**Listing Date on the
Philippine Dealing and Exchange Corp.
02 December 2011**

Sole Bookrunner and Underwriter	Standard Chartered Bank
Selling Agents	First Metro Investment Corporation Standard Chartered Bank
Trustee	Development Bank of the Philippines Trust Services
Registrar, Paying Agent and Collateral Agent	Philippine Depository & Trust Corp.
Market Makers	Standard Chartered Bank Rizal Commercial Banking Corporation
Broker Specialists	First Metro Investment Corporation Metropolitan Bank & Trust Company Rizal Commercial Banking Corporation Multinational Investment Bancorporation Philippine Commercial Capital, Inc.
PDEX Trading Participants	<ul style="list-style-type: none"> • Allied Banking Corporation • Asia United Bank Corporation • Asian Alliance Investment Corp. • Asiatrust Development Bank • Australia and New Zealand Banking Group, Ltd. • Banco de Oro Universal Bank • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatrust (Phils.) Commercial Bank Corporation • Citibank, N.A. • Deutsche Bank AG • Development Bank of the Philippines • East West Banking Corporation • Export & Industry Bank • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong & Shanghai Banking Corporation Ltd • Unicapital, Inc. • United Coconut Planters Bank • Vicsal Investment, Inc. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • AFS Philippines Inc. * (Voice Broker) • ICAP Philippines Inc. *(Voice Broker) • Tullett Prebon Philippines, Inc. *(Voice Broker) • Tradition Financial Services Philippines, Inc. (TFSI) *(Voice Broker) • BDO - Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group •