



PDEX

Philippine Dealing & Exchange Corp.
A Member of the PDS Group



Globe™

GLOBE TELECOM, INC.

PhP 10,000,000,000

5.75% p.a. Five Year and Three Month Bonds Due 2017

6.00% p.a. Seven Year Bonds Due 2019

Listing Date

01 June 2012

Joint Lead Underwriters and Bookrunners	BPI Capital Corporation BDO Capital and Investment Corporation The Hongkong and Shanghai Banking Corporation Limited RCBC Capital Corporation
Co-Managers	China Banking Corporation First Metro Investment Corporation Land Bank of the Philippines Philippine Commercial Capital, Inc. SB Capital Investment Corporation
Trustee	Bank of the Philippine Islands through its Asset Management and Trust Group
Registrar & Paying Agent	Philippine Depository & Trust Corp.
Market Makers	BPI Capital Corporation The Hongkong and Shanghai Banking Corporation Limited Rizal Commercial Banking Corporation
Broker Specialists	Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
PDEX Trading Participants	<ul style="list-style-type: none"> • Allied Banking Corporation • Asia United Bank Corporation • Asiatrust Development Bank • Australia and New Zealand Banking Group, Ltd. • BDO Unibank, Inc. • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatrust (Phils.) Commercial Bank Corporation • Citibank, N.A. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • Export & Industry Bank • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong & Shanghai Banking Corporation Limited • Unicapital, Inc. • United Coconut Planters Bank • Vicsal Investment, Inc. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • BDO - Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group •