



PDEX

Philippine Dealing & Exchange Corp.
A Member of the PDS Group



MEGAWORLD

MEGAWORLD CORPORATION **PhP 5,000,000,000** **Fixed Rate Bonds due 2015**

Listing date on the **Philippine Dealing & Exchange Corp.**
25 November 2009

Market Maker	The Hongkong and Shanghai Banking Corporation Limited
Broker Specialists	Rizal Commercial Banking Corporation Multinational Investment Bancorporation The Hongkong and Shanghai Banking Corporation Limited
Joint Lead Managers	BDO Capital and Investment Corporation The Hongkong and Shanghai Banking Corporation Limited