



PDEX

Philippine Dealing & Exchange Corp.
A Member of the PDS Group



Power Sector Assets and Liabilities Management Corporation

PHP 30,000,000,000 Fixed Rate Retail Bonds

6.8750% 5-Year Bonds Due 2015

7.7500% 7-Year Bonds Due 2017

Listing Date
22 April 2010

**Market
Maker**

The Hongkong and Shanghai Banking Corporation Ltd

**Broker
Specialists**

Metropolitan Bank & Trust Company
Multinational Investment Bancorporation
Rizal Commercial Banking Corporation

**Joint Issue
Managers**

Development Bank of the Philippines
First Metro Investment Corporation
The Hongkong and Shanghai Banking Corporation Ltd