



PDEX

Philippine Dealing & Exchange Corp.
A Member of the PDS Group



**SAN MIGUEL
BREWERY INC.**

**SAN MIGUEL BREWERY INC.
Fixed Rate Bonds
PhP 10,000,000,000 Series E Bonds due 2019
PhP 7,000,000,000 Series F Bonds due 2022**

**Listing Date on the
Philippine Dealing & Exchange Corp.
02 April 2012**

Issue Manager	ING Bank N.V., Manila Branch
Joint Lead Managers	BDO Capital & Investment Corporation The Hongkong and Shanghai Banking Corporation Limited ING Bank N.V., Manila Branch SB Capital Investment Corporation Standard Chartered Bank
Trustee	Rizal Commercial Banking Corporation
Registrar & Paying Agent	Philippine Depository & Trust Corp.
Market Maker	ING Bank N.V., Manila Branch Standard Chartered Bank
Broker Specialists	Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital Inc. Rizal Commercial Banking Corporation
PDEX Trading Participants	<ul style="list-style-type: none"> • Allied Banking Corporation • Asia United Bank Corporation • Asiatrust Development Bank • Australia and New Zealand Banking Group, Ltd. • BDO Unibank, Inc. • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatrust (Phils.) Commercial Bank Corporation • Citibank, N.A. • Deutsche Bank AG, Manila Branch • Development Bank of the Philippines • East West Banking Corporation • Export & Industry Bank • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank, N.A. • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank, Inc. • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong & Shanghai Banking Corporation Limited • Unicapital, Inc. • United Coconut Planters Bank • Vicsal Investment, Inc. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • AFS Philippines Inc. (Voice Broker) • ICAP Philippines Inc. (Voice Broker) • Tullett Prebon Philippines, Inc. (Voice Broker) • Tradition Financial Services Philippines, Inc. (Voice Broker) • BDO - Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group •