



PDEX

Philippine Dealing & Exchange Corp.
A Member of the PDS Group



UNITED COCONUT PLANTERS BANK PhP 3,150,000,000 6.00 % SERIES 2 LONG-TERM NEGOTIABLE CERTIFICATES OF TIME DEPOSIT DUE 2016

**Listing Date on the
Philippine Dealing and Exchange Corp.
11 November 2011**

Arranger	Citicorp Capital Philippines, Inc.
Selling Agents	United Coconut Planters Bank Philippine Commercial Capital, Inc. Citicorp Financial Services and Insurance Brokerage Philippines, Inc. Multinational Investment Bancorporation Rizal Commercial Banking Corporation
Market Maker	Philippine Commercial Capital, Inc.
Broker Specialists	Metropolitan Bank & Trust Company Multinational Investment Bancorporation Philippine Commercial Capital, Inc. Rizal Commercial Banking Corporation
PDEX Trading Participants	<ul style="list-style-type: none"> • Allied Banking Corporation • Asia United Bank Corporation • Asian Alliance Investment Corp. • Asiatruster Development Bank • Australia and New Zealand Banking Group, Ltd. • Banco de Oro Universal Bank • Bank of Commerce • Bank of the Philippine Islands • BDO Private Bank • BPI Capital Corporation • China Banking Corporation • Chinatruster (Phils.) Commercial Bank Corporation • Citibank, N.A. • Deutsche Bank AG • Development Bank of the Philippines • East West Banking Corporation • Export & Industry Bank • First Metro Investment Corp. • HSBC Savings Bank (Philippines), Inc. • ING Bank N.V., Manila Branch • JP Morgan Chase Bank • Land Bank of the Philippines • Malayan Bank Savings & Mortgage Bank, Inc. • Maybank Philippines, Inc. • Metropolitan Bank & Trust Company • Multinational Investment Bancorporation • Philippine Bank of Communications • Philippine Business Bank • Philippine Commercial Capital Inc. • Philippine National Bank • Philippine Postal Savings Bank • Philippine Savings Bank • Philippine Veterans Bank • Planters Development Bank • RCBC Savings Bank, Inc. • Rizal Commercial Banking Corp. • Robinsons Bank Corporation • Security Bank Corporation • Standard Chartered Bank • Sterling Bank Of Asia • The Hongkong & Shanghai Banking Corporation Ltd • Unicapital, Inc. • United Coconut Planters Bank • Vicsal Investment, Inc. • Citicorp Financial Services & Insurance Brokerage Phils. Inc. • Union Bank of the Philippines • AFS Philippines Inc. * (Voice Broker) • ICAP Philippines Inc. *(Voice Broker) • Tullett Prebon Philippines, Inc. *(Voice Broker) • Tradition Financial Services Philippines, Inc. (TFSI) *(Voice Broker) • BDO - Trust & Investments Group • BPI Asset Management and Trust Group • Metropolitan Bank & Trust Company - Trust Banking Group •